**INTEREST RATES MARKET NOTICE**

**Date: 8 September 2016**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFB10”)***

====================================================

The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 12 September 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FIFB10

**Nominal Issued** R 438,000,000.00

**Issue Price** 100%

**Coupon** 9.208% (3 Month JIBAR as at 07 September 2016 of 7.358 % plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 September 2019

**Books Close Date(s)** 02 March, 02 June, 02 September, 02 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on01 March, 01 June, 01 September, 01 December

**Issue Date** 12 September 2016

**Date Convention** Following

**Interest Commencement Date** 12 September 2016

**First Interest Payment Date** 12 December 2016

**ISIN No.** ZAG000139254

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FIFB10%20Pricing%20Supplement%2020160912.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FIFB10%20Pricing%20Supplement%2020160912.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 282 4874

Corporate Actions JSE +27 11 520 7000